

Texas Department of Insurance

Long-Term Care Insurance Personal Worksheet - Rate Increase History

A company may state it has never increased rates under any prior individual or group policy forms in this state or any other state. The issuer shall list each premium increase it has instituted on this or similar individual or group policy forms in this state or any other state during the last 10 years. The list shall specify the individual or group policy form, the calendar years the form was available for sale, and the calendar year and the amount (percentage) of each increase. The insurer shall provide minimum and maximum percentages if the rate increase is variable by rating characteristics. The insurer may provide, in a fair manner, additional explanatory information as appropriate.

States	Policy Form	Years Available for Sale	Year of Rate Increase	Percentage Rate Increase
MD, MO, OH, PA, TX	LTC-2000	1999-present	2005 or 2006*	20%
KS, MD, MO, NE, ND, SD, TX	LTC-97	1998-present	2005 or 2006*	20%
ND, PA, SD, TX	TQLTC-97	1998-present	2005 or 2006*	20%
PA	LTC-95P	1995-2004	2005	25%

* Year varies by state

The forms noted as sold in TX were sold by a previous affiliate of United Security Assurance Company of Pennsylvania - Colonial American Life Insurance